

**IN THE COUNTY COURT AT LAW
ERATH COUNTY, TEXAS**

**IN THE MATTER OF
THE GUARDIANSHIP OF**

MINOR, INCAPACITATED PERSON

CAUSE NO. _____

ANNUAL ACCOUNTING

REPORTING PERIOD

COMES NOW, _____,
(Guardian or Co-Guardians) of the above numbered and styled case, and presents herewith the Annual Account of said estate.

Value of all Property Now in Possession of Estate

(Summary only)

Real Estate	\$ _____
Notes payable to estate	\$ _____
Stock or bond certificates	\$ _____
Total cash now on hand (as indicated in Reconciliation)	\$ _____

Receipts

List amounts received as income: From rental, pensions, interests, insurance; from sales of real estate, personal property, stocks, bonds, and notes; and from all other sources, with receipts of principal and income to be shown separately.

<u>Source from which income was received</u>	<u>Amount</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

(If more space is required, attach additional sheet)

Total receipts during the year (as indicated in Reconciliation) \$ _____

Disbursements

List and itemize all disbursements and if disbursement is by court order make reference to date of order.

<u>Date</u>	<u>Disbursement</u>	<u>Amount</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

(If more space is required, attach additional sheet)

Reconciliation

Balance of last annual accounting	\$ _____
Add: Total receipts during the period	\$ _____
Total cash to be accounted for	\$ _____
Less: Total disbursements during the period	\$ _____
Total cash now on hand	\$ _____

Property of the Estate

(Please check the one that applies)

_____ All property belonging to this estate that has come into the possession or the knowledge of the (Guardian or Co-Guardians) has been fully listed and inventoried in the reports filed with this Court. There is no property belonging to this estate that has not been previously inventoried.

or

_____ Property received during this accounting period that has not been previously inventoried is listed here:

<u>Description of Property</u>	<u>Amount</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Changes in the Property of the Estate

(Please check the one that applies)

_____ There have been no changes in the property belonging to this estate that have not been previously reported to the court.

or

_____ The following changes in the property belonging to this estate have not been Previously reported to the court:

Expenses and Debts Remaining Unpaid

Reflect any and all debts and expenses not paid, including Attorney fees, Guardian's commission and claims, rejected claims and suits pending giving a short summary of the status of same:

<u>Description</u>	<u>Amount</u>
_____	\$ _____
_____	\$ _____

Dated this _____ day of _____, 20_____.

Guardian/Co-Guardian

Guardian/Co-Guardian

OATH

Before Me, the undersigned Notary Public on this day personally appeared _____, who after first being sworn, on oath stated:

"I am the Guardian or Co-Guardian of Estate of _____ (the Ward). I have reviewed the foregoing Annual Accounting filed in this case. The account contains a correct and complete statement of the matters pertaining to the estate of the Ward.

Guardian/Co-Guardian

Guardian/Co-Guardian

Address: _____

PhoneNumber: _____

SWORN TO AND SUBSCRIBED before me on this _____ day of _____, 20____.

Notary Public
In and For State of Texas

**IN THE COUNTY COURT AT LAW
ERATH COUNTY, TEXAS**

**IN THE MATTER OF
THE GUARDIANSHIP OF**

MINOR, INCAPACITATED PERSON

CAUSE NO._____

ORDER APPROVING ANNUAL ACCOUNTING

Reporting Period

On this day, came to be considered the annual accounting of said estate; and it appearing to the Court that said account has been on file the number of days required by law (10 days); and that said account is in the form, and sustained by proof, required by law; and that said account is correct.

It is therefore, ORDERED, ADJUDGED AND DECREED that said annual accounting be, and is hereby, approved and order of record; and the clerk is authorized to issue new letters.

Signed this _____ day of _____, 20_____.

JUDGE